# Item 1: Cover Page Part 2B of Form ADV: Brochure Supplement March 2023

## **Alexander Page**

Page Capital Private Wealth Management 977 Snyder Lane Walnut Creek, California, 94598 https://page-cap.com

> Firm Contact: Alexander Page Chief Compliance Officer

This brochure supplement provides information about Mr. Page that supplements our brochure. You should have received a copy of that brochure. Please contact Alexander Page if you did not receive Page Capital Private Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Page is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a> by searching CRD #6781446.

### Item 2: Educational Background & Business Experience

#### Alexander Michael Page Year of Birth: 1985

#### **Educational Background:**

• 2005 – 2009: Saint Mary's College of California; Business Administration & Finance

#### **Business Background:**

• 09/2022 – Present Page Capital Private Wealth Management, LLC; Managing Member,

Chief Compliance Officer, and Financial Advisor

• 08/2017 - 09/2022 Morgan Stanley; Investment Adviser Representative and Registered

Representative

#### **Exams, Licenses & Other Professional Designations:**

August 2018: Series 66June 2017: Series 7

November 2019: Life, Health, and Variable Annuity Insurance License

#### **Item 3: Disciplinary Information**

There are no legal or disciplinary events material to the evaluation of Mr. Page.

#### **Item 4: Other Business Activities**

Mr. Page is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Page, as a fiduciary, will act in the client's best interest.

#### **Item 5: Additional Compensation**

Mr. Page does not receive any other economic benefit for providing advisory services in addition to advisory fees.

[Item 6 Follows]

## **Item 6: Supervision**

Mr. Page is the sole owner, Managing Member, and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

## **Item 7: Requirements for State-Registered Advisers**

Mr. Page has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.